



October 15, 2012

Philippine Stock Exchange, Inc.  
Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

Gentlemen:

We submit the attached Public Ownership Report for the quarter ended September 30, 2012.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Raul G. Gerodias". The signature is fluid and cursive, with a prominent arch at the beginning.

**RAUL G. GERODIAS**  
*Compliance Officer*

**SAMPLE****Notes:**

1. The Public Ownership Report should follow the format below.
2. Please include direct and indirect ownership of directors, officers, principal stockholders, and affiliates, if any, for record purposes. If in case, as in the example below, Stockholder 1 has indirect ownership thru Stockholder 2, said indirect shareholdings should be deducted under Stockholder 1, as the same should be appropriately recorded under Stockholder 2.
3. For companies with classified shares, please make a distinction between A & B shares, and indicate the same under the columns provided below. Otherwise, just indicate the no. of shares under the "Total" column.

**LEISURE & RESORTS WORLD CORPORATION**  
**Computation of Public Ownership as of (9/30/2012)**

Number of Issued Shares	999,877,094
Less: Number of Treasury Shares (if any)	
	<b>999,877,094</b>

**Number of Issued and Outstanding Shares****Less:**

	<u>% to total I/O Shares</u>	<u>Number of Shares</u>	
			<u>Total</u>
<b>Directors</b>			
Reynaldo P. Bantug			
Direct	0.00 %	2	2
Jose Conrado B. Benitez			
Direct	0.00 %	2	2
Edgardo S. Lopez			
Direct	0.00 %	2	2
Wilson L. Sy			
Direct	0.19 %	1,905,500	1,905,500
Willy N. Ocier			
Direct	0.18 %	1,771,000	1,771,000
Indirect	0.09	860,000	860,000
Jose Francisco B. Benitez			
Direct	0.00 %	1,000	1,000
Indirect	0.00 %	49,500	49,500
Eusebio H. Tanco			
Direct	0.00 %	1	1
Indirect	0.00 %	6,400	6,400
Ignatius F. Yenko			
Direct	0.00 %	1,000	1,000
Anthony L. Almeda			
Direct	0.00 %	2	2
Bienvenido M. Santiago			
Direct	0.00 %	2	2
Clarita T. Zarraga			
Direct	0.00 %	1	1
Indirect	0.00 %	5,500	5,500
<b>Sub-total</b>	<b>0.46 %</b>		<b>4,599,912</b>
<b>Officer</b>			
Carmelita D. Chan			
Indirect	0.00 %	24,992	24,992
Raul G. Gerodias			
Direct	0.00 %	2	2
<b>Sub-total</b>	<b>0.00 %</b>		<b>24,994</b>

**Principal Stockholders\***

Grandshares Inc.			
Indirect	10.00 %	100,000,000	100,000,000
Zoraymee Holdings, Inc.			
Direct	11.13 %	111,267,658	111,267,658
Alfredo Abelardo B. Benitez			
Direct	6.83 %	68,320,001	68,320,001
Indirect	3.68 %	36,782,593	36,782,593
Vantage Equities Inc.			
Indirect	2.50 %	25,000,000	25,000,000
Pacific Online Systems Corporation			
Indirect	2.50 %	25,000,000	25,000,000
<b>Sub-total</b>	<b>36.64 %</b>		<b>366,370,252</b>

**Affiliates**

AB Leisure Exponent, Inc.			
Direct	1.80 %	17,972,500	17,972,500

<b>TOTAL</b>	<b>38.90 %</b>		<b>388,967,658</b>
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<b>Total Number of Shares Owned by the Public</b>	<b>610,909,436</b>
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**PUBLIC OWNERSHIP PERCENTAGE**  
Total Number of Shares Owned by the Public

610,909,436 shares  
 999,877,094 shares

61.10%

Required Public Ownership %\*\* =

/  
 Complied

Not Complied

(Please Check (/) the appropriate box)

Number of Issued and Outstanding Shares	=	999,877,094
Number of Outstanding Shares	=	<b>999,877,094</b>
Number of Treasury Shares	=	
Number of Foreign-Owned Shares	=	12,295,749
Foreign Ownership Level (%)	=	1.23%
Foreign Ownership Limit (%)	=	40.00%