

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 20-IS

### INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

Preliminary Information Statement

Definitive Information Statement

2. Name of Registrant as specified in its charter

LEISURE & RESORTS WORLD CORPORATION

3. Province, country or other jurisdiction of incorporation or organization

Makati City, Philippines

4. SEC Identification Number

13174

5. BIR Tax Identification Code

000-108-278-000

6. Address of principal office

26/F West Tower, PSE Center, Exchange Road, Ortigas Center, Pasig City

Postal Code

1605

7. Registrant's telephone number, including area code

(632) 634-5099

8. Date, time and place of the meeting of security holders

11 January 2019, 2:00 p.m., Midas Hotel and Casino, 2702 Roxas Boulevard, Pasay City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Dec 17, 2018

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

N/A

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
|---------------------|---|

|           |               |
|-----------|---------------|
| Common    | 1,199,852,512 |
| Preferred | 1,650,000,000 |
| Warrants  | 82,500,000    |

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

PHILIPPINE STOCK EXCHANGE, Common/Preferred/Warrants

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Leisure & Resorts World Corporation LR

**PSE Disclosure Form 17-5 - Information Statement for Annual or  
Special Stockholders' Meeting**  
*References: SRC Rule 20 and  
Section 17.10 of the Revised Disclosure Rules*

|                                      |  |
|--------------------------------------|--|
| <b>Date of Stockholders' Meeting</b> | Jan 11, 2019   |
| <b>Type (Annual or Special)</b>      | Special  |
| <b>Time</b>                          | 2:00 p.m.  |
| <b>Venue</b>                         | Midas Hotel and Casino, 2702 Roxas Boulevard, Pasay City |
| <b>Record Date</b>                   | Dec 11, 2018   |

**Inclusive Dates of Closing of Stock Transfer Books**

|                   |              |
|-------------------|--------------|
| <b>Start Date</b> | Dec 11, 2018 |
| <b>End date</b>   | Dec 11, 2018 |

**Other Relevant Information**

Please find the attached SEC Form 20-IS submitted today to Securities and Exchange Commission. The number of shares indicated in Item 9 of this Definitive Information Statement is only preliminary. The terms and conditions have yet to be determined. We shall inform the PSE with any development on the proposed transaction.

**Filed on behalf by:**

|                    |   |
|--------------------|---|
| <b>Name</b>        | Katrina Nepomuceno                                      |
| <b>Designation</b> | Vice President/ Corporate Secretary/ Compliance Officer |